

**Northeast Texas Community College District**  
 Annual Debt Information as Required by HB 1378 - FYE 8/31/24

Name of Individual Debt Obligation	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
Ltd Tax Ref Bds Ser 2013	\$ 2,138,638	\$ 1,737,476	\$ 5,040,000	04/01/2029	Yes	\$ 3,912,171	\$ -	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Ltd Tax Bds Ser 2015	9,470,000	9,470,000	13,966,775	04/01/2040	Yes	9,998,441	-	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Bds Ser 2016	9,960,000	9,710,000	14,171,162	04/01/2041	Yes	10,322,631	-	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Maintenance Tax Notes Ser 2016	560,000	335,000	380,494	10/01/2031	Yes	560,000	-	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Ref Bds Ser 2016	1,225,000	910,000	1,094,984	10/01/2035	Yes	1,304,274	-	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Rev Fin Sys Ref Bds Ser 2016	2,540,000	1,305,000	1,451,475	02/15/2031	No	2,588,067	-	Refunding	Not Rated	BBB	Not Rated	Not Rated	AA	Not Rated	BAM
Rev Fin Sys Ref Bds Ser 2016A	5,545,000	4,220,000	5,416,481	10/01/2035	No	5,490,481	-	Refunding	Not Rated	BBB	Not Rated	Not Rated	AA	Not Rated	AGM
<b>Total</b>	<b>\$ 31,438,638</b>	<b>\$ 27,687,476</b>	<b>\$ 41,521,372</b>			<b>\$ 34,176,065</b>	<b>\$ -</b>								

<sup>(1)</sup> Principal issued is the amount authorized and issued debt.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	<b>Amount</b>
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 23,353,638
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	421
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	22,162,476
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	400
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	34,653,415
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	625
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	22,162,476
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	400

**Political Subdivision Information**

Name Northeast Texas Community College District  
 Type Community College District  
 Physical Address 2886 FM 1735, Chapel Hill Road  
 Mount Pleasant, Texas 75455

**Contact Information**

Name Brandi Cave  
 Title Vice President for Administrative Services  
 Telephone (903) 434-8103

2024 Population: 55,450

Source: Municipal Advisory Council of Texas