

Northeast Texas Community College District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/23

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
Ltd Tax Ref Bds Ser 2012	\$ 5,741,765	\$ 175,000	\$ 182,000	04/01/2024	Yes	\$ 9,807,673	\$ -	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Ref Bds Ser 2013	2,138,638	2,138,638	5,985,000	04/01/2029	Yes	3,912,171	-	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Ltd Tax Bds Ser 2015	9,470,000	9,470,000	14,373,775	04/01/2040	Yes	9,998,441	-	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Bds Ser 2016	9,960,000	9,710,000	14,536,594	04/01/2041	Yes	10,322,631	-	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	BAM
Maintenance Tax Notes Ser 2016	560,000	370,000	426,731	10/01/2031	Yes	557,461	2,539	Improvement	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Ltd Tax Ref Bds Ser 2016	1,225,000	990,000	1,206,628	10/01/2035	Yes	1,304,274	-	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
Rev Fin Sys Ref Bds Ser 2016	2,540,000	1,465,000	1,654,825	02/15/2031	No	2,588,067	-	Refunding	Not Rated	BBB	Not Rated	Not Rated	AA	Not Rated	BAM
Rev Fin Sys Ref Bds Ser 2016A	5,545,000	4,430,000	5,787,069	10/01/2035	No	5,490,481	-	Refunding	Not Rated	BBB	Not Rated	Not Rated	AA	Not Rated	AGM
Total	\$ 37,180,403	\$ 28,748,638	\$ 44,152,622			\$ 43,981,200	\$ 2,539								

⁽¹⁾ Principal issued is the amount authorized and issued debt.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 29,095,403
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	549
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	22,853,638
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	431
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	36,710,728
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	693
Authorized But Unissued Debt Secured by Ad Valorem Taxes	5,518,457
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	28,372,095
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	536

Political Subdivision Information

Name	Northeast Texas Community College District
Type	Community College District
Physical Address	2886 FM 1735, Chapel Hill Road Mount Pleasant, Texas 75455

Contact Information

Name	Brandi Cave
Title	Controller & Interim CFO
Telephone	(903) 434-8103

2023 Population: 52,972

Source: Municipal Advisory Council of Texas